

the principal of all Bonds then outstanding to be due and payable immediately.

Upon such declaration said principal and interest accrued thereon shall become due and payable immediately without any presentment, demand, protest or other notice of any kind, all of which are hereby expressly waived. If the principal of the Bonds is accelerated as aforesaid, then the Trustee, pursuant to Section 6.3 of the Agreement, shall accelerate the repayment of amounts due under Section 4.1 thereof.

After the payment of principal of and interest on the Bonds has been so accelerated, the holders of not less than a majority in aggregate principal amount of all Bonds then outstanding by notice to the Trustee may annul such acceleration and its consequences if all existing Events of Default have been cured or waived as provided in Section 9.08.

No such annulment or waiver shall extend to or affect any subsequent default or impair any right or remedy consequent thereon.

Section 9.04. Other Remedies. If any Event of Default occurs and is continuing, the Trustee may pursue any available remedy by proceeding at law or in equity to enforce the payment of the principal of, premium, if any, and interest on the Bonds then outstanding or to enforce the performance of any provision of this Indenture or of the Agreement.

The Trustee may maintain any proceeding without the possession of any of the Bonds or Coupons or the production thereof in connection with said proceeding.

If any proceeding commenced by the Trustee on account of any Event of Default is discontinued or is determined adversely to the Trustee, then the Issuer, the Corporation, the Trustee and the Bondholders shall be restored to their former position and rights hereunder.

No delay or omission of the Trustee or of any Bondholder to exercise any right or power accruing upon any Event of Default shall impair such right or power or be construed as a waiver of or acquiescence in such Event of Default.

No remedy is exclusive of any other remedy. All available remedies are cumulative.

The Trustee in its name or in the name of the Issuer may enforce all rights of the Issuer assigned to the Trustee

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