

the obligation of the Company, which is absolute and unconditional, to pay at the time and place and at the rate and in the money herein prescribed the principal of and interest on the Advances received by the Company pursuant to the FFB Bond.

ARTICLE II.

Amendment of Original Indenture

Section 2.01. Paragraphs (a) of each of Sections 3.01, 3.02 and 3.03 of the Original Indenture be and the same hereby are amended by inserting before the semi-colon at the end thereof the following language:

"(for the purpose of calculating annual interest requirements, the interest rate assumed in the case of funded indebtedness having a variable interest rate shall be the greater of (i) the interest rate in effect with respect to such funded indebtedness on the date of such calculation, or (ii) the average interest rate with respect to any such funded indebtedness outstanding during the preceding 12 months)";

and Section 3.07 of the Indenture be and the same hereby is amended by inserting before the period at the end thereof the quoted language above.

ARTICLE III.

Miscellaneous Provisions

Section 3.01 Except insofar as herein otherwise expressly provided and unless the context otherwise requires, all the provisions, terms and conditions of the Original Indenture and indentures supplemental thereto shall be deemed to be incorporated in, and made a part of, this Sixth Supplemental Indenture; the Original Indenture as supplemented by indentures supplemental thereto and by this Sixth Supplemental Indenture

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