

shall make such payment directly to the FFB or its designee and shall notify the Trustee of such action. Such payment shall be made by the Company without requiring the presentation of the FFB Bond to the Trustee for notation of partial payment.

SECTION 1.04. All or any part of the FFB Bond outstanding may be called for redemption and payment prior to maturity strictly in accordance with paragraph 9 of said FFB Bond.

The provisions of Article Four of the Original Indenture relating to redemption of Bonds and Sinking Funds shall not apply to the FFB Bond.

SECTION 1.05. In accordance with the terms of the FFB Bond, the United States of America, acting through the Administrator of the Rural Electrification Administration (hereinafter sometimes referred to as "REA"), shall be the registered holder of the FFB Bond.

SECTION 1.06 All rights, powers, and privileges conferred by the Indenture upon the holder of the FFB Bond (except the rights of the FFB to receive payments as prescribed by the FFB Bond) shall inure to and be for the benefit of the REA.

SECTION 1.07 The FFB Bond shall be executed in the name of the Company by the signature of its President or a Vice President and its corporate seal or a facsimile thereof shall be affixed thereto and attested by the signature of its Secretary or Treasurer or Assistant Secretary or Assistant Treasurer.

SECTION 1.08. Upon the execution and delivery of this Sixth Supplemental Indenture and upon compliance with all applicable provisions of the Indenture, the Company may from time to time execute and deliver to the Trustee a written acknowledgment (hereinafter called the "Certificate of Acknowledgment")

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