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BOOK 1557 PAGE 161

RELEASE OF MORTGAGE

WHEREAS, American National Bank and Trust Company of Chattanooga, Trustee, under an Indenture of Mortgage, Deed of Trust and Security Agreement between Krystal Real Estate Co. II and itself dated as of September 1, 1977; and

WHEREAS, by individual mortgage dated as of September 1, 1977, and recorded in Mortgage Book 1411, page 1, R.M.C. Office for Greenville County, South Carolina, by and between Krystal Real Estate Co. II, as Mortgagor, and American National Bank and Trust Company of Chattanooga, Trustee, as Mortgagee, certain real property was included under the lien of the above mentioned Indenture; and

WHEREAS, pursuant to Section 5.11 of the Indenture the Bondholders have consented to the substitution of other real property for the real property described in the above mentioned mortgage; and

WHEREAS, all of the requirements for the substitution as set forth in Section 5.11 of the Indenture have been satisfied.

NOW, THEREFORE, the undersigned holder of the mortgage hereby releases the mortgage executed by Krystal Real Estate Co. II dated as of September 1, 1977, recorded in Mortgage Book 1411, page 1, R.M.C. Office for Greenville County, South Carolina.

IN WITNESS WHEREOF, American National Bank and Trust Company of Chattanooga, Trustee, has caused this Release to be signed in its corporate name by one of its Vice Presidents or Assistant Vice Presidents and its Corporate Seal to be hereunto affixed and attested by one of its Trust Officers, this 29th day of October, 1981.

Signed, sealed, and delivered in the presence of:

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHATTANOOGA

Christine L. Overcast

By: W. H. [Signature]  
Vice President

[Signature]

Attest: [Signature]  
Trust Officer

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