

continued operation of the Project uneconomic for its purposes, in any of which cases the prepayment price shall be a sum sufficient (i) to prepay at the earliest practicable date the principal amount outstanding under Section 4.01 hereof at a prepayment price equal to the principal amount thereof and (ii) to pay the interest which will become due on such amount to the date or dates fixed for prepayment.

(b) From and after June 1, 1986, in which case Cincinnati shall pay a sum sufficient, (i) to prepay at the earliest practicable date the principal amount outstanding and the premium, if any, thereon under Section 4.01 hereof on the date or dates fixed for prepayment as provided herein and (ii) to pay the interest which will become due on such amount to the date or dates fixed for prepayment.

SECTION 10.02. Notice of Exercise of Option. If prepayment of amounts payable under Section 4.01 hereof is made pursuant to Section 10.01 hereof, Cincinnati shall give the Recipient written notice of the date of such prepayment, which date shall not be less than thirty days from the date the notice is mailed.