

execution and delivery of this Third Supplemental Indenture, in the form and with the terms and conditions hereof, have been in all respects duly authorized.

NOW, THEREFORE, THIS THIRD SUPPLEMENTAL INDENTURE WITNESSETH:

That, in order to declare the terms and conditions upon which the Exchange Bonds are to be issued and authenticated, and to secure the payment of the principal of and interest on said Bonds and the performance of all covenants and conditions contained in said Bonds and in the Original Indenture, the First Supplemental Indenture, the Second Supplemental Indenture and this Third Supplemental Indenture and in consideration of the premises, of the mutual covenants herein contained, of the acceptance of the Exchange Bonds issued hereunder by the holders thereof, and of the sum of One Dollar (\$1.00) duly paid by the Trustees to the Company at the execution of this Third Supplemental Indenture, and for other valuable consideration, the receipt of which is hereby acknowledged, the Company covenants and agrees with the Trustees as hereinafter set forth, and the Company by this Third Supplemental Indenture does hereby grant, bargain, sell and convey to the Trustees and to each of them and to their successors in said trust, forever, all right, title and interest of the Company in and to (i) the real property of the Company described in the Original Indenture, the First Supplemental Indenture, and the Second Supplemental Indenture, (ii) all real property which may hereafter be acquired by the Company and (iii) all personal property described in the Original Indenture, the First Supplemental Indenture and the Second Supplemental Indenture and all personal property similar thereto acquired subsequent to the date of the Original Indenture.

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