

IV

All lease rentals, revenues and receipts arising out of or in connection with the ownership of the Project (as defined in the Lease Agreement), except amounts paid under Section 5.5 or Sections 6.3, 8.7 or 10.4 of the Lease Agreement.

V

Any and all other property from time to time hereafter by delivery or by writing of any kind conveyed, mortgaged, pledged, assigned or transferred as and for additional security hereunder by the County or by anyone on its behalf or with its written consent to the Mortgagee, which is hereby authorized to receive any and all such property at any and all times to hold and apply the same subject to the terms hereof.

TO HAVE AND TO HOLD all and singular the said premises, and other property and said revenues unto the Mortgagee, its successors and assigns forever.

IT IS THE EXPRESS CONDITION of this Mortgage and to all obligations of the County hereunder and resulting herefrom that neither this Mortgage nor any obligation or covenant of the County hereunder shall create any pecuniary liability of the County nor any charge against its taxing powers or upon its general credit; but any such obligation for the payment of money shall be payable solely from the lease rentals,

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