

with the provisions of subdivision (C) of this Section 8.01, regardless of the source from which such information was derived, and that the Trustees shall not be held accountable by reason of mailing any material pursuant to a request made under said subdivision (C).

**Section 8.02.** The Company covenants and agrees:

(A) To file with the Corporate Trustee within 15 days after the Company is required to file the same with the Securities and Exchange Commission, copies of the annual reports and of the information, documents, and other reports (or copies of such portions of any of the foregoing as such Commission may from time to time by rules and regulations prescribe) which the Company may be required to file with such Commission pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934; or, if the Company is not required to file information, documents, or reports pursuant to either of such Sections, then the Company will file with the Corporate Trustee and the Securities and Exchange Commission, in accordance with rules and regulations prescribed from time to time by said Commission, such of the supplementary and periodic information, documents, and reports which may be required pursuant to Section 13 of the Securities Exchange Act of 1934 in respect of a security listed and registered on a national securities exchange as may be prescribed from time to time in such rules and regulations;

(B) To file with the Corporate Trustee and the Securities and Exchange Commission, in accordance with the rules and regulations prescribed from time to time by said Commission, such additional information, documents and reports with respect to compliance by the Company with the conditions and covenants provided for in this Indenture as may be required from time to time by such rules and regulations, including, in the case of annual reports, if required by such rules and regulations, certificates or opinions of independent public accountants, conforming to the requirements, if any, of Section 20.04 hereof, as to compliance with conditions or covenants, compliance with which is subject to verification by accountants;

(C) To transmit by mail to the Holders of Bonds in the manner and to the extent provided in subdivision (C) of Section 8.03 hereof, with respect to reports pursuant to subdivision (A) of Section 8.03 hereof, within 30 days after the filing in accordance with subdivisions (A) and (B) of this Section 8.02 with the Corporate Trustee, such summaries of any information, documents and reports required to be filed by the Company pursuant to subdivisions (A) and (B) of this Section 8.02 as may be required by the rules and regulations prescribed from time to time by the Securities and Exchange Commission; and

(D) To furnish to the Corporate Trustee (1) with or as a part of each annual report and each other document or report filed with the Corporate Trustee pursuant to subdivision (A) or subdivision (B) of this Section 8.02, an Officers' Certificate stating that in the opinion of each of the signers such annual report or other document or report complies with the requirements of such subdivision (A) or