

the same benefits under this Indenture as definitive Bonds authenticated and delivered hereunder.

Section 2.07. The Company, either Trustee or any agent of the Company or either Trustee may deem and treat (A) the registered Holder of any temporary Bond, and (B) the registered Holder of any definitive Bond, as the absolute owner of such Bond in accordance with Section 13.01 hereof.

Section 2.08. In case any Bond shall become mutilated or be destroyed, lost or stolen, then upon the satisfaction of the conditions hereinafter set forth in this Section 2.08, the Company (i) shall, in the case of any mutilated Bond, and (ii) shall, in the case of any destroyed, lost or stolen Bond, in the absence of notice to the Company or the Corporate Trustee that such Bond has been acquired by a bona fide purchaser, execute, and upon the written request of the Company, the Corporate Trustee shall authenticate and deliver, a new Bond of like tenor, maturity and principal amount bearing a number not contemporaneously outstanding, in exchange and substitution for and upon surrender and cancellation of the mutilated Bond or in lieu of and substitution for the Bond so destroyed, lost or stolen; provided, however, that if any such mutilated, destroyed, lost or stolen Bond shall have become or shall be about to become due and payable, or shall have been selected or called for redemption, the Company may instead of issuing a substituted Bond, pay such Bond without requiring the surrender thereof, except that such mutilated Bond shall be surrendered. The applicant for such substituted Bond shall furnish to the Company and to the Corporate Trustee evidence satisfactory to them, in their discretion, of the ownership of and the destruction, loss or theft of such Bond and shall furnish to the Company and to the Trustees and any Bond Registrar such security or indemnity as may be required by them to save each of them harmless, and, if required, shall reimburse the Company for all expenses (including any tax or other governmental charge and the fees and expenses of the Corporate Trustee) in connection with the preparation, authentication and delivery of such substituted Bond, and shall comply with such other reasonable regulations as the Company, the Corporate Trustee, or either of them, may prescribe.

Every new Bond issued pursuant to this Section 2.08 in lieu of any destroyed, lost or stolen bond shall constitute an original additional contractual obligation of the Company, whether or not the destroyed, lost or stolen Bond shall be at any time enforceable by anyone, and shall be entitled to all the benefits of this Indenture equally and proportionally with any and all other Bonds duly issued hereunder.

The provisions of this Section 2.08 are exclusive and shall preclude (to the extent lawful) all other rights and remedies with respect to the replacement or payment of mutilated, destroyed, lost or stolen Bonds.

Section 2.09. Subject to the qualifications hereinbefore set forth, the Bonds to be secured hereby shall be substantially of the tenor and effect set forth in the

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