

ARTICLE 6.
APPLICATION OF DEPOSITED CASH.

| | PAGE |
|----------------------------------------------|------|
| Sec. 6.01. Withdrawal of Deposited Cash..... | 26 |

ARTICLE 7.
PARTICULAR COVENANTS OF THE COMPANY.

| | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|----|
| Sec. 7.01. Will preserve corporate existence and rights and comply with law and agreements..... | 29 |
| Sec. 7.02. Warranty of title..... | 30 |
| Sec. 7.03. Will give further assurances..... | 30 |
| Sec. 7.04. Will punctually pay principal, premium and interest on Bonds.... | 30 |
| Sec. 7.05. (A) Will perform or cause to be performed all provisions of instruments in Trust Estate..... | 30 |
| (B) Will not release others from or amend or otherwise impair validity of any instrument, except as permitted..... | 31 |
| (C) Will give notice of Defaults..... | 31 |
| Sec. 7.06. Will pay taxes and other charges; permitted contests..... | 31 |
| Sec. 7.07. (A) Office or agency..... | 31 |
| (B) Duty of paying agent other than Corporate Trustee..... | 32 |
| (C) Duty of Company acting as paying agent..... | 32 |
| (D) Delivery to Corporate Trustee of sums held by other paying agents..... | 32 |
| (E) All sums to be held subject to Section 20.03..... | 33 |
| Sec. 7.08. Will not | |
| (A) Mortgage or otherwise encumber Trust Estate, except as permitted..... | 33 |
| (B) Merge, consolidate or dispose of certain properties, except as permitted, or dispose of any Mortgaged and Pledged Property subject to the Lien hereof..... | 33 |
| Sec. 7.09. Will not declare or pay dividends, except as permitted..... | 33 |
| Sec. 7.10. Will maintain and preserve properties..... | 34 |
| Sec. 7.11. Will maintain insurance..... | 35 |
| Sec. 7.12. Will act to enforce payment under instruments in Trust Estate..... | 36 |
| Sec. 7.13. (A) Will record instruments to extent required..... | 37 |
| (B) Will pay all taxes and other expenses..... | 37 |
| (C) Opinion of Counsel..... | 37 |
| (D) Will deliver annual recording opinion..... | 37 |