

during the period ending on November 1 of the year immediately succeeding the year in which such assurance is to be given and in order to publish notice of and fully protect the validity and enforceability of the Guaranty during such period, have been duly accomplished and setting forth the requirements with respect to any additional re-filing, reregistration or re-recording with respect thereto.

Section 3.4. Payment of the Notes. The Company will punctually pay the principal, interest and premium, if any, and all other sums to become due in respect of the Notes in accordance with the terms hereof and of the Notes.

Section 3.5. The Lease and the Guaranty. At all times the Property shall be leased to Lessee under the Lease and the Lease shall be guaranteed pursuant to the Guaranty; provided, that the Property may be subleased and the Lease may be assigned by Lessee upon compliance with the provisions of the Lease. The Company will punctually perform all its obligations, covenants and agreements to be performed by it as lessor under the Lease, strictly in accordance with its terms, and will at all times do all things necessary to compel performance by Lessee of all its obligations, covenants and agreements under the Lease and by Guarantor of all its obligations, covenants and agreements under the Guaranty, and will give to the Trustee notice of all defaults thereunder by Lessee promptly after obtaining knowledge thereof. The

0.80

4328 RV.2