

The term "Note Agreements" means the ten separate Note Purchase Agreements, each dated January 19, 1978, between the Company and the purchasers listed in Exhibit A thereto.

The term "Note Payment Dates" means the Instalment Payment Dates and the Interest Payment Dates.

The term "Notes" means, as of any particular time, all of the then outstanding Secured Notes. The term "outstanding", with reference to the Notes, means, as of any particular time, all Notes authenticated and delivered by the Trustee pursuant to this Indenture, except: (a) Notes theretofore cancelled by the Trustee or delivered to the Trustee for cancellation pursuant to this Indenture; (b) Notes for the payment or prepayment of which moneys in the necessary amount shall have been deposited in trust with the Trustee, provided, that if such Notes are to be prepaid prior to the maturity thereof, notice of such prepayment shall have been given as provided in Section 6.4; (c) Notes in lieu of or in substitution for which other Notes shall have been authenticated and delivered pursuant to Section 2.7; and (d) Notes registered in the name of the Company, Guarantor, Lessee or any Affiliate.

The term "Permitted Exceptions" with respect to the Property means:

- (a) Easements, rights of way, servitudes, zoning laws, use regulations and other similar