

BOOK 1410 PAGE 901

Property No. 10
504 North Main Street
Mauldin, South Carolina

INDENTURE OF MORTGAGE, DEED OF TRUST AND SECURITY AGREEMENT

Between

KRYSTAL REAL ESTATE CO. II

And

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHATTANOOGA,
as Trustee

Dated as of September 1, 1977

This instrument was prepared by G. Daniel O'Donnell,
Esq., Messrs. Dechert Price & Rhoads, 3400 Centre Square West,
1500 Market Street, Philadelphia, Pennsylvania, 19102.

EXHIBIT 2

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