

SCHEDULE C

to

SEPARATE TRUST SUPPLEMENTAL INDENTURE

BETWEEN

MINI-SKOOLES LIMITED, a corporation  
duly incorporated under the laws of  
the Province of Manitoba, Canada,

and

THE CITIZENS AND SOUTHERN NATIONAL  
BANK OF SOUTH CAROLINA, a national  
bank.

Consent Agreement

This Consent Agreement, dated as of the 4th day of  
April, 1975,

BETWEEN:

MONTREAL TRUST COMPANY,

(hereinafter called the  
"Principal Trustee"),

OF THE FIRST PART,

-and-

THE CITIZENS AND SOUTHERN NATIONAL  
BANK OF SOUTH CAROLINA,

(hereinafter called the  
"Separate Trustee"),

OF THE SECOND PART.

WITNESSETH THAT:

WHEREAS, Mini-Skools Limited, a corporation incorporated  
under the laws of the Province of Manitoba, in Canada, (hereinafter  
called the "Company"), has executed and delivered its Trust Indenture,  
(hereinafter sometimes referred to as the "Original Trust Indenture")

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