

purpose of modifying, amending, or otherwise changing, enlarging, or limiting the terms of this Separate Trust Supplemental Indenture in order to insure that this Separate Trust Supplemental Indenture and the trust herein created comply in all respects with said Act; and

(e) For any other purposes not inconsistent with the terms of this Separate Trust Supplemental Indenture.

Company covenants to supply Trustee forthwith with a conformed copy of all documents executed by it amending or in supplement to the Original Trust Indenture.

6.09 Company hereby covenants and agrees that it shall pay the Prior Indebtedness when due. In order to insure compliance with the foregoing covenant, Company hereby agrees to furnish to Trustee, at any time and from time to time, as may be requested from time to time by Trustee, proof of payment of each installment of principal or interest, or principal and interest, together with any other amounts payable under the terms of the promissory notes evidencing the Prior Indebtedness, under the terms of the mortgages securing the payment thereof, or payable under the terms of any other instrument securing, evidencing, or otherwise relating to the Prior Indebtedness. It is expressly agreed by Company that it will furnish such proof in form and substance satisfactory to Trustee, in Trustee's sole discretion, and if requested by Trustee, Company shall furnish such proof at least ten (10) business days prior to the date upon which such payments become due and payable. Company further covenants and agrees that if requested by Trustee, Company shall pay such amounts to Trustee at least ten (10) business days prior

NOV 1936 721