

with, or the observance of, any legislative or other governmental enactment, rule or order which Trustee may believe to be unconstitutional or otherwise invalid, if the enforcement of, compliance with, or observance of, such enactment, rule or order would impair the security hereunder or be prejudicial to the interests of the Bondholders or of Trustee.

4.14 Company, to the extent permitted by law, hereby waives any and all rights to which it may otherwise be entitled to interpose or plead the defense of usury and covenants that:

(a) it will not at any time insist upon or plead, or in any manner whatever claim or take the benefit or advantage of any usury or other law regulating the payment or collection of any interest or other charges, costs or expenses, or any stay or extension law now or at any time hereafter in force in any locality where the Separate Trust Estate or any part thereof may be situated;

(b) it will not claim, take or insist on any benefit or advantage from any law now or at any time hereafter in force providing for the valuation or appraisal of the Separate Trust Estate, or any part thereof, prior to any sale or sales thereof to be made pursuant to any provisions herein contained or to the decree, judgment or order of any court of competent jurisdiction; and

(c) it will not after any such sale or sales claim or exercise any right under or conferred by any law now or at any time hereafter in force, to redeem the property sold or any part thereof. To the extent permitted by law, Company hereby expressly waives and relinquishes with respect to the Separate Trust Estate, all benefit and advantage of any and

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