

FILED  
GREENVILLE CO. S.C.

1905-643

MODIFICATION OF LOAN AGREEMENT

This is a Modification of a Loan Agreement as hereinafter described by and between GEORGIA-CAROLINA INDUSTRIAL PARK VENTURE, a South Carolina Partnership, (hereinafter called "Borrower"), and DIVERSIFIED MORTGAGE INVESTORS, a Massachusetts Business Trust, (hereinafter called "Lender").

W I T N E S S E T H :

WHEREAS, Borrower has heretofore executed and delivered to Lender a certain Promissory Note (hereinafter referred to as "Note"), dated May 22, 1972, in the original principal sum of TWO MILLION THREE HUNDRED THOUSAND AND NO/100 DOLLARS (\$2,300,000.00) and as security for the indebtedness evidenced thereby Borrower executed and delivered to Lender a Mortgage of even date with said Note, which instruments were executed in connection with a loan from Lender to Borrower in the amount of TWO MILLION THREE HUNDRED THOUSAND AND NO/100 DOLLARS (\$2,300,000.00) (hereinafter referred to as the "Original Loan"), and

WHEREAS, said Mortgage (hereinafter referred to as the "Mortgage") has been recorded in the RMC Office for Greenville County, South Carolina, on May 23, 1972, in Book 1234, Page 263, thereof; and

WHEREAS, said Note is further evidenced and secured by a Loan Agreement (hereinafter referred to as "Loan Agreement") executed and delivered by Borrower to Lender of even date with said Note; and

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