

South Carolina, and its successors and assigns.

"COUNTY BOARD" means the County Council of Greenville County as the governing body of Greenville County, and any successor body.

The term "DEFAULT" means any of those defaults specified in and defined by Section 1001 hereof.

"EXTRAORDINARY SERVICES" and "EXTRAORDINARY EXPENSES" means all services rendered and all expenses incurred under the Indenture other than Ordinary Services and Ordinary Expenses.

"FIRST SERIES BONDS" shall mean the \$1,450,000 Greenville County First Mortgage Industrial Revenue Bonds, Series 1973 (CONN ORGAN CORPORATION - Lessee) of the County to be issued pursuant to the Indenture.

"GUARANTOR" means Macmillan, Inc., a Delaware corporation.

"GUARANTY AGREEMENT" means the Guaranty Agreement executed by and among the Guarantor, the County and the Trustee dated as of October 1, 1973.

"INDENTURE" means these presents and other indentures supplemental hereto with the Trustee in pursuance hereof.

"LEASE AGREEMENT" means the Lease Agreement executed by and between the County and the Lessee dated as of October 1, 1973, and any amendments or supplements thereto.

"LEASE RENTALS" means all of the revenues, rents and receipts derived directly or indirectly from the leasing or sale of the Project including all moneys received under the Lease Agreement (excepting only amounts paid pursuant to Sections 5.4, 5.5, 6.3, 8.7 or 10.4 thereof.)

"LESSEE" means Conn Organ Corporation, an Indiana Corporation, and any surviving, resulting, or transferee corporation as provided in Section 8.3 hereof. Lessee is a wholly owned subsidiary of C. G. Conn, Ltd. which is in turn a wholly owned subsidiary of Macmillan, Inc.

"MORTGAGED PROPERTY" means the properties conveyed as security hereunder in paragraphs I, II, III, IV, V and VI of the