

installed or located on the land described in Exhibit A attached hereto.

III

All right, title and interest of the County in and to the Lease Agreement, dated as of October 1, 1973, between the County and CONN ORGAN CORPORATION and all Lease Rentals, (as hereinafter in this Indenture defined) received or to be received under said Lease Agreement.

IV

All right, title and interest of the County in and to the Guaranty Agreement, dated as of October 1, 1973, among the County, the Guarantor and the Trustee, and all Lease Rentals and other payments received or to be received under the said Guaranty Agreement.

V

All Lease Rentals arising out of or in connection with the ownership of the Project.

VI

Any and all other property from time to time hereafter by delivery or by writing of any kind conveyed, mortgaged, pledged, assigned or transferred as and for additional security hereunder by the County or by anyone on its behalf or with its written consent to the Trustee, which is hereby authorized to receive any and all such property at any and all times and to hold and apply the same subject to the terms hereof.

TO HAVE AND TO HOLD all the same with all privileges and appurtenances hereby conveyed and assigned, or agreed or intended so to be, to the Trustee and its successors in said trust and to them and their assigns forever.

IN TRUST NEVERTHELESS, upon the terms and trusts herein set forth for the equal and proportionate benefit, security and protection of all holders and owners of the Bonds and interest coupons thereto appertaining issued under and secured by this Indenture without privilege, priority or distinction as to the