

counterparts, and all said counterparts executed and delivered, each as an original, shall constitute but one and the same instrument.

IN WITNESS WHEREOF, Blue Ridge Electric Cooperative, Inc., Pickens, South Carolina 29671

, as Mortgagor, has caused this Supplemental Mortgage and Security Agreement to be signed in its name and its corporate seal to be hereunto affixed and attested by its officers thereunto duly authorized, NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION, as Mortgagee, has caused this Supplemental Mortgage and Security Agreement to be signed in its name and its corporate seal to be hereunto affixed and attested by its officers thereunto duly authorized, and UNITED STATES OF AMERICA, as Mortgagee, has caused this Supplemental Mortgage and Security Agreement to be duly executed in its behalf, all as of the day and year first above written.

BLUE RIDGE ELECTRIC COOPERATIVE, INC.

(Seal)

Attest:

[Signature]
Secretary

by

[Signature]
President

Executed by the Mortgagor in the presence of:

[Signature]
[Signature]
Witnesses

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION

by

[Signature]
Governor

(Seal)

Attest:

[Signature]
Assistant Secretary

Executed by National Rural Utilities Cooperative Finance Corporation, Mortgagee, in the presence of:

[Signature]
[Signature]
Witnesses

UNITED STATES OF AMERICA

by *[Signature]*

Administrator

of Rural Electrification Administration

Executed by United States of America, Mortgagee, in the presence of:

[Signature]
[Signature]
Witnesses