

constitutes a valid first mortgage lien on the property described in the granting clause thereof, as supplemented and amended, subject only to the rights of the Corporation under the Lease, to Permitted Encumbrances and to encumbrances, rights and interests which will not weaken, diminish or impair the security intended to be given by or under this Indenture and will not interfere with the use and operation of the Facility; and that all rights of the Grantor under said supplemental instrument and all Basic Rent payable under the Lease, as so supplemented are effectively assigned to the Trustee for the security of the Bonds issued hereunder.

- (e) An Officers' Certificate of the Grantor stating that no Bonds have been theretofore issued on the basis of the supplemental instrument referred to in subparagraph (b) of this Section 3.06 and that on the date of the authentication and delivery of such Bonds neither the Grantor, nor the Corporation is in default in the performance or observance of any of the covenants, conditions, agreements or provisions of this Indenture or the Lease.
- (f) A copy of the resolution or resolutions of the Board of Directors of the Corporation, authorizing or ratifying the supplemental instrument referred to in subparagraph (b) of this section 3.06 certified by the Secretary or an Assistant Secretary of the Corporation.
- (g) An Officers' Certificate of the Corporation stating that such corporation approves the issuance of the Bonds of the new series and is not in default in the performance or observance of any of the covenants, conditions, agreements or provisions of the Lease.
- (h) The purchase price of the Bonds being delivered as stated in the resolution referred to in Section 3.05 hereof.
- (i) A Written Request of the Grantor for the authentication and delivery of such Bonds.
- (j) A standard ALTA mortgage title insurance policy in an amount of insurance at least equal to the principal amount of the Bonds of the additional series, insuring the Trustee and the holder or holders of the Bonds issued and secured under this Indenture.

Section 3.07. All Bonds of all series from time to time authenticated and delivered under this Indenture shall be