

SECTION 2. If at any time (a) bonds of the 2001 Series B are outstanding and (b) no bonds of the 1979 Series, of the 1981 Series, of the 1975 Series, of the 1986 Series, of the 1992 Series, of the 1992 Series B, of the 1995 Series, of the 1997 Series, of the 1998 Series, of the 1999 Series, of the 1999 Series B, of the 2000 Series, of the 2000 Series B or of the 2001 Series are outstanding and (c) cash which shall have been deposited with the Trustee pursuant to such Replacement Fund shall not within five years from the date of deposit thereof have been paid out, or used or set aside by the Trustee for the payment, purchase or redemption of bonds, pursuant to such Replacement Fund, such cash shall, if in excess of fifty thousand dollars (\$50,000), be applied to the redemption of bonds of the 2001 Series B in an aggregate principal amount sufficient to exhaust as nearly as possible the full amount of such cash. Anything in Section 5 of Part Two of the aforesaid supplemental indenture dated as of February 1, 1949, in Section 3 of Part Two of the supplemental indenture dated as of April 1, 1951, in Section 3 of Part Two of the supplemental indenture dated as of January 1, 1955, in Section 3 of Part Two of the supplemental indenture dated as of May 1, 1956, in Section 3 of Part Two of the supplemental indenture dated as of February 1, 1962, in Section 3 of Part Two of the supplemental indenture dated as of August 1, 1962, in Section 3 of Part Two of the supplemental indenture dated as of February 1, 1965, in Section 3 of Part Two of the supplemental indenture dated as of April 1, 1967, in Section 3 of Part Two of the supplemental indenture dated as of February 1, 1968, in Section 3 of Part Two of the supplemental indenture dated as of February 1, 1969, in Section 3 of Part Two of the supplemental indenture dated as of September 1, 1969, in Section 3 of Part Two of the supplemental indenture dated as of March 1, 1970, in Section 3 of Part Two of the supplemental indenture dated as of August 1, 1970 and in Section 3 of Part Two of the supplemental indenture dated as of March 1, 1971 to the contrary notwithstanding, no cash shall be paid over to the Company thereunder if at the time any bonds of the 2001 Series B are then outstanding, and such cash shall in such event be applied as in this Part Two set forth.

SECTION 3. Whenever all of the bonds of the 2001 Series B, the 1979 Series, the 1981 Series, the 1975 Series, the 1986 Series, the 1992 Series, the 1992 Series B, the 1995 Series, the 1997 Series, the 1998 Series, the 1999 Series, the 1999 Series B, the 2000 Series, the 2000 Series B and the 2001 Series shall have been paid, purchased or redeemed, the Trustee shall, upon application of the Company, pay to or upon the order of the Company all cash theretofore deposited with the Trustee pursuant to the provisions