

SECTION 205. Form of Bonds. The Bonds issued under this Indenture and the coupons attached thereto shall be substantially in the form hereinabove set forth with such appropriate variations, omissions and insertions as are permitted or required by this Indenture.

SECTION 206. Delivery of Bonds. Upon the execution and delivery of this Indenture, the County shall execute and deliver to the Trustee and the Trustee shall authenticate the Bonds in the aggregate principal amount of \$1,500,000 and deliver them to the purchaser as may be directed by the County as hereinafter in this Section 206 provided.

Prior to the authentication by the Trustee of any of the Bonds there shall be filed with the Trustee:

1. A copy, duly certified by the Secretary of the County Board, of the resolution of the County Board authorizing the execution and delivery of the Lease Agreement, and Lease Guaranty Agreement, together with Assignments thereof to the Trustee.
2. An original executed counterpart of the Lease Agreement and of the Lease Guaranty Agreement, together with Assignments thereof to the Trustee.
3. A copy, duly certified by the Secretary of the County Board, of the resolution of the County Board authorizing the execution and delivery of this Indenture and the issuance of the \$1,500,000 aggregate principal amount of the Bonds.
4. The written opinion of counsel for the County, or other counsel satisfactory to the Trustee, expressing the conclusion that the title to the land and easements described in Exhibit A attached hereto is vested in the County, free and clear of all liens and encumbrances (except for Permitted Encumbrances as defined in the Lease Agreement).