

principal amount of the Affected Bonds represented at the meeting and entitled to vote, whether or not a quorum be then present at such meeting, and the meeting may be held as so adjourned without further notice.

The only persons who shall be entitled to be present or to speak at any such meeting shall be the persons entitled to vote thereat and the counsel of any such person and any representatives of the Trustees and their counsel and any representatives of the Company and its counsel.

SECTION 15.04. At any such meeting at which there shall be a quorum, the holders of the Affected Bonds shall have the power to give any notice to the Company or to the Trustees, and to give any directions to the Trustees for the taking, omitting or suffering of any action (subject to the proviso contained in Section 7.11 hereof), and to take any action authorized to be taken by or on behalf of the holders of any specified percentage in aggregate principal amount of the outstanding Affected Bonds under Article Fourteen hereof or under any other provision of this Indenture or under applicable law.

SECTION 15.05. The vote upon any resolution shall be by ballot, and the chairman of the meeting shall appoint two inspectors of votes who shall count all votes cast at the meeting for or against any resolution and who shall make and file with the secretary of the meeting their verified written reports in duplicate of all votes cast at the meeting. A record in duplicate of the proceedings of every such meeting shall be prepared by the secretary of the meeting, and there shall be attached to said record the original reports of the inspectors of votes on any vote by ballot taken thereat and affidavits of one or more persons having knowledge of the facts, setting forth a copy of the notice of the meeting and showing that said notice was published as provided in Section 15.02 hereof. The record shall be signed and verified by the affidavits of the chairman and secretary of the meeting, and one of the duplicates shall be delivered to the Company and the other to the Corporate Trustee. Any record so signed and verified shall be conclusive evidence that such meeting was duly convened and held, and any resolution or action stated in such record to have been adopted or taken shall be deemed conclusively to have been duly adopted or taken at the meeting.

SECTION 15.06. Any resolution adopted in accordance with the provisions of Section 15.04 hereof at a meeting duly convened and held shall be binding upon all holders of Bonds, whether or not present or voting, in