

The Trustees shall be entitled to rely conclusively upon an Opinion of Counsel with respect to the manner and extent, if any, to which any action taken pursuant to this Article Fourteen affects the rights of the holders of Bonds of any of the series of Bonds outstanding or of any part of a series of Bonds outstanding.

Bonds authenticated and delivered after the taking of any action pursuant to this Article Fourteen may bear a notation in form approved by the Corporate Trustee as to any such action, and upon the demand of the holder of any Affected Bond outstanding at the date of the taking of any such action and presentation of his Bond for that purpose, the Company shall cause suitable notation to be made on such Bond, by endorsement or otherwise, as to any such action. If the Company or the Corporate Trustee shall so determine, new Bonds, so modified as to conform, in the opinion of the Trustees and the Board of Directors, to any action taken pursuant to this Article Fourteen, shall be prepared by the Company, authenticated by the Corporate Trustee and delivered, without cost, to the holders of Bonds of the same series then outstanding hereunder upon surrender of such Bonds with all coupons, if any, not previously payable, in equal aggregate principal amounts. The Company or the Corporate Trustee may require the Bonds outstanding to be presented for notation or exchange as aforesaid, if either of them shall see fit to do so.

#### ARTICLE FIFTEEN.

##### BONDHOLDERS' MEETINGS.

SECTION 15.01. The Corporate Trustee may at any time call a meeting of bondholders and shall from time to time call such a meeting on the Request of the Company, made pursuant to a Certified Resolution, or on a written request signed by the holders of at least 10% in aggregate principal amount of the outstanding Affected Bonds, provided that the Corporate Trustee shall be furnished at the time of any such request with an amount sufficient to defray the cost of publishing and mailing notice of such meeting in accordance with the provisions of Section 15.02 hereof. Every such written request shall set forth the purposes of such meeting in reasonable detail. Every such meeting of bondholders shall be held in the Borough of Manhattan, City and State of New York.