

SECTION 5.02. The Original Indenture is hereby amended by inserting in item (8) of subparagraph (b) of § 1.07 thereof as heretofore amended, immediately after the phrase "or of the 1968 Series due 1991", wherever said phrase appears in said item (8), the phrase "or of the 1995 Series".

SECTION 5.03. The Original Indenture is hereby amended by changing the phrase "or of the 1968 Series due 1991" in item (3) of subparagraph (c) of § 3.05(B) thereof as heretofore amended to ", of the 1968 Series due 1991 or of the 1995 Series".

SECTION 5.04. The Original Indenture is hereby amended by adding at the end of § 2.06 thereof the following paragraph:

"Notwithstanding the provisions of the immediately preceding paragraph, all fully registered Bonds of any series created on or after June 15, 1970 shall be dated and shall bear interest from such dates as may be provided with respect to Bonds of such series in the supplemental indenture creating and setting forth the terms and provisions of Bonds of such series."

SECTION 5.05. When and as soon as none of the Bonds which are outstanding under the Original Indenture, as supplemented by the First through Twelfth Supplemental Indentures, at the time of the execution of this Supplemental Indenture shall remain outstanding, or upon the obtaining of the approval or consent, as provided for in Article 12 of the Original Indenture, of the holders of such outstanding Bonds to the extent required, whichever is earlier, thereupon, without further act, the Original Indenture shall be amended by changing the phrase "two and one-quarter (2 $\frac{1}{4}$)" in paragraph (5) of the definition of "net earnings certificate" in § 1.06 thereof to "two (2)" and by deleting paragraph (6) of said definition.

The foregoing amendment shall become effective as provided herein without the approval or consent of the holders of any of the Bonds of the 1995 Series then outstanding.

ARTICLE VI

PARTICULAR COVENANTS OF THE COMPANY

SECTION 6.01. The Company hereby covenants that so long as any Bonds of the 1995 Series shall be outstanding the Company will not