

unless a shorter time shall be accepted as sufficient by the Trustee) and paying to the Trustee not later than the day preceding the date fixed for the redemption of such Bonds, cash sufficient to provide for the redemption thereof. The notice of redemption of such Bonds to be given by the Trustee in such event may state that such Bonds will be redeemed only to the extent that the Trustee on or prior to the redemption date receives funds sufficient for such purpose.

All cash received by the Trustee under the provisions of this Section 4.01 in respect of any sinking fund payment shall be held upon the trusts hereof for the Bonds of the 1995 Series, and not for the Bonds of any other series, and shall be applied by the Trustee, unless the Company is in default under the Indenture, to the redemption on the July 1 next succeeding each sinking fund payment date of Bonds of the 1995 Series; provided, however, that from and after any selection for redemption of the Bonds of the 1995 Series out of moneys held by the Trustee in the sinking fund for the Bonds of the 1995 Series, such moneys shall be held and applied for the account of the holders of the Bonds of the 1995 Series so selected.

All Bonds of the 1995 Series so delivered to or redeemed by the Trustee or the Company pursuant to the provisions of this Section 4.01 shall be cancelled and (except in connection with Bonds of the 1995 Series issued for the uncalled portion of any Bond of the 1995 Series called only in part) no Bonds shall be authenticated and delivered in lieu thereof or to refund the same so long as any of the Bonds of the 1995 Series shall remain outstanding.

ARTICLE V

AMENDMENTS AND FUTURE AMENDMENT OF INDENTURE

SECTION 5.01. The Original Indenture is hereby amended by changing the phrase "or of the 1968 Series due 1991" in the first paragraph of § 1.04(i) as heretofore amended to ", of the 1968 Series due 1991 or of the 1995 Series", and by changing the phrase "and the 1968 Series due 1991" in the second paragraph of § 1.04(i) as heretofore amended to ", the 1968 Series due 1991 and the 1995 Series".