

received by the Trustee as rents under the Assigned Leases shall be applied to the interest payment required to be made on the Notes.

SECTION 5.02. If all of the properties then included in the Trust Estate shall be purchased by the Lessees thereunder pursuant to any provisions of the Assigned Leases, or if, for all the properties included in the Trust Estate, the amount specified in Section 3.12 (a) hereof shall be paid to the Trustee by or on behalf of the Company, then, in either case, the money received by the Trustee shall be applied to the payment or prepayment of all of the then outstanding Notes at a price equal to one hundred per cent (100%) of the unpaid principal amount of such Notes to be prepaid, plus accrued and unpaid interest to the date fixed for prepayment without premium, and the balance of said moneys, if any, shall be paid to the Company or its order.

SECTION 5.03. (a) If less than all of the properties then included in the Trust Estate shall be purchased by a Lessee or Lessees thereof pursuant to any provision of the Assigned Lease or Leases thereof, or if, for less than all the properties included in the Trust Estate, the amount specified in Section 3.12 (a) hereof shall be paid to the Trustee by or on behalf of the Company, then, in either case, the moneys received by the Trustee shall be applied to the partial prepayment of the then outstanding Notes at a price equal to one hundred per cent (100%) of the principal amount to be prepaid (the amount to be prepaid shall be the amount of the then principal balance of the Notes which equals the proportion that the total allocated value for all properties involved in such prepayment, as shown on Schedule A hereto, bears to the total of the allocated value for all the properties in the Trust Estate), plus accrued and unpaid interest to the date fixed for prepayment without premium, and the balance of said moneys, if any, shall be paid to the Company or its order. (b) If the Trustee shall receive money pursuant to subparagraph (c) of Article 2 of any or all of the Assigned Leases such money shall be applied entirely to the partial prepayment of the then outstanding Notes at 100% of the amount to be prepaid.