

principal of and interest and premium, if any, on the Notes from time to time issued hereunder, according to their tenor and effect, and the performance and observance of all the provisions hereof, and of said Notes, has granted, bargained, sold, warranted, released, conveyed, assigned, transferred, mortgaged, set over and confirmed, and by these presents does grant, bargain, sell, warrant, release, convey, assign, transfer, mortgage, set over and confirm unto The National Shawmut Bank of Boston and L. H. Baker as Trustees, and to their successors in the trust hereby created and assigns forever, all its right, title and interest in and to the properties described in Schedule A to this Indenture, subject to the matters shown on said Schedule A (said properties, being herein collectively termed the Trust Estate).

Together with the entire interest of the Company in and to all buildings, structures, improvements and appurtenances now standing, or at any time hereafter constructed or placed upon said properties or any part thereof, including all right, title and interest of the Company, in and to all building material, plants, plant equipment, appliances, apparatus and machinery, and fixtures of every kind and nature whatsoever on said premises or in any building now or hereafter standing on said properties, or any part thereof, and the reversion or reversions, remainder or remainders, in and to said properties and each and every part thereof, and together with the entire interest of the Company in and to all and singular the tenements, hereditaments, easements, rights, privileges and appurtenances to said properties belonging or in any wise appertaining thereto, and all right, title and interest of the Company in and to any streets, ways, alleys, gores or strips of land adjoining said properties or any part thereof, and all the estate, right, title, interest, claim or demand whatsoever of the Company either in law or in equity, in possession or expectancy, of, in and to said properties, it being the intention of the parties hereto that so far as may be permitted by law, all tangible personal property now owned or hereafter acquired by the Company and affixed to, attached to, placed upon, or used in any way in connection with the enjoyment, occupancy or operation of said properties shall be deemed to be, and shall be considered as, fixtures and appurtenances to the real property of the Company;

TO HAVE AND TO HOLD all and singular the Trust Estate, whether now owned or held or hereafter acquired, unto the Trustees, their successor or successors in the trust and its and their assigns, forever.