

the review necessary to their report or opinion upon the Greenville's financial statements for such period have obtained no knowledge from such review of any default by Greenville in the fulfillment of any of the terms, covenants, provisions, or conditions of this instrument or Note, or, if such independent public accountants shall have obtained from such review knowledge of such default, they shall disclose in such statement the default or defaults and the nature thereof; but the independent public accountants shall not be liable, directly or indirectly, to anyone for any failure to obtain knowledge of any default.

(c) In addition to the foregoing, Greenville shall file with Reserve quarterly, an income statement, a balance sheet and profit and loss statement of Osias Hotels certified by an executive officer of Greenville. Reserve shall have the right to inspect the property and all of the books and records of Greenville during regular business hours.

10. Restriction on Conveyances. Osias Hotels shall not convey, transfer, or dispose of all or any part of the real estate described in this Mortgage (Deed of Trust) without the prior written consent of Reserve first obtained, which consent Reserve may grant or withhold at its sole and absolute discretion.

IN WITNESS WHEREOF, Greenville Community Hotel Corporation and Reserve Life Insurance Company have caused this instrument to be executed and delivered and their respective corporate seals to be hereunto affixed by their duly authorized officers this 24th day of April, 1970.

Signed, sealed and delivered in the presence of:

Henry M. Schneid
Renneth Redentey

GREENVILLE COMMUNITY HOTEL CORPORATION

By James A. Galt President
By [Signature] Secretary

