

vided in § 2.03, § 2.06, § 2.08, § 2.09, § 2.10, § 2.13, § 6.03 and § 16.08 of the Indenture and Section 4, Article 2, of this Eighteenth Supplemental Indenture.

SECTION 3. The Bonds of the 1989 Series shall mature April 15, 1989, and shall bear interest at the rate of 7¼% per annum, payable semi-annually on the fifteenth day of April and the fifteenth day of October in each year. The first date from which interest shall be payable with respect to the Bonds of the 1989 Series shall be October 31, 1968. The Bonds of the 1989 Series shall be payable as to principal and interest and premium, if any, in any coin or currency of the United States of America which at the time of payment is legal tender for public and private debts, and shall be payable as to interest, principal and premium, if any, at the principal trust office of the Trustee in the Borough of Manhattan, The City of New York; provided, however, that payment of interest may, at the option of the Company, be made by check mailed to the address of the person entitled thereto as such address shall appear on the transfer register of the Company. Bonds of the 1989 Series in definitive form may be printed on steel engraved borders or fully engraved or partly engraved and partly printed as the Board of Directors may determine.

Every Bond of the 1989 Series shall be dated as of the date of its authentication and shall bear interest from the April 15 or the October 15, as the case may be, next preceding the date of such Bond to which interest has been paid, unless the date of such Bond is a date to which interest has been paid, in which case from the date of such Bond, or unless no interest has been paid on the Bonds of the 1989 Series, in which case from October 31, 1968. However, so long as there is no existing default in the payment of interest on the Bonds of the 1989 Series, all Bonds of the 1989 Series authenticated by the Trustee after the close of business on the record date (as hereinafter in this Section defined) for any interest payment date (April 15 or October 15, as the case may be) and prior to such interest payment date shall bear interest from such interest payment date; *provided, however*, that if and to the extent that the Company shall default in the payment of interest due on such interest payment date, then any such Bond shall bear interest from the April 15 or October 15, as the case may be, next preceding the date of such Bond, unless no interest has been paid on Bonds of the 1989 Series, in which case from October 31, 1968.