

WHEREAS, nine additional supplemental indentures, dated April 1, 1956, April 1, 1957, May 15, 1958, January 15, 1959, July 15, 1959, April 15, 1960, April 15, 1961, April 15, 1962 and January 1, 1964, respectively, further supplementing and modifying the Original Indenture were heretofore executed and delivered between the Company and said The Chase Manhattan Bank and Arthur F. Henning; and

WHEREAS, C. F. Ruge duly succeeded to Arthur F. Henning as Individual Trustee under the Indenture in accordance with the terms of the Indenture, and an additional supplemental indenture dated August 15, 1965, further supplementing and modifying the Original Indenture, was heretofore executed and delivered between the Company and said The Chase Manhattan Bank and C. F. Ruge; and

WHEREAS, The Chase Manhattan Bank was converted into a national banking association under the name The Chase Manhattan Bank (National Association), effective September 23, 1965; and by virtue of said conversion the continuity of the business of The Chase Manhattan Bank, including its business of acting as corporate trustee, and its corporate existence, have not been affected, so that The Chase Manhattan Bank (National Association) is vested with all of the title to the mortgaged property and trust estate, and with the trusts, powers, discretions, immunities, privileges and all other matters as were vested in said The Chase Manhattan Bank under the Indenture, with like effect as if originally named as Trustee therein; and

WHEREAS, an additional supplemental indenture dated November 1, 1966, further supplementing and modifying the Original Indenture, was heretofore executed and delivered between the Company and said The Chase Manhattan Bank (National Association) and C. F. Ruge (the Original Indenture as so supplemented and modified by said fourteen supplemental indentures being herein sometimes referred to as the "Indenture"); and

WHEREAS, in addition to certain series of Bonds heretofore issued under the Indenture all of which have been retired, there have heretofore been issued under the Indenture First Mortgage Pipe Line Bonds of the series listed below, the principal amount of each series originally issued and the principal amount thereof now outstanding being shown below opposite the respective series:

Designation of Series	Originally Issued	Principal Amount Now Outstanding
3 3/4% Series due 1975	\$169,446,000	\$73,266,000
3 7/8% Series due 1976	40,000,000	22,150,000
5% Series due 1977	50,000,000	33,110,000
4 5/8% Series due 1978	25,000,000	27,151,000
5% Series due 1979	35,000,000	17,689,000
5 1/8% Series due 1980	20,000,000	15,787,000
5 1/4% Series due 1980	35,000,000	28,139,000
5% Series due 1981	35,000,000	28,967,000
4 7/8% Series due 1982	40,000,000	34,250,000
4 3/4% Series due 1984	40,000,000	36,000,000
4 7/8% Series due 1986	50,000,000	47,471,000
6 1/4% Series due 1986	40,000,000	36,000,000

; and

WHEREAS, the Company has determined to create a new series of Bonds to be issued under the Indenture, as supplemented by this Fifteenth Supplemental Indenture, which Bonds are to be designated First Mortgage Pipe Line Bonds, 6 3/4% Series due 1988 (hereinafter sometimes called the "Bonds of the 1988 Series"), and are to be limited to an aggregate principal amount of \$50,000,000, and the Company desires to establish and set forth the form and terms of the Bonds of the 1988 Series and to amend and supplement the provisions of the Indenture in certain respects, and to convey and mortgage, and confirm the conveyance and mortgaging, under the Indenture and hereunder, of certain properties acquired by the Company after the execution of the Original Indenture and not specifically described in any of the aforesaid fourteen supplemental indentures heretofore executed, and to that end the Company desires to make, execute and deliver to the Trustee a Fifteenth Supplemental Indenture, supplemental to the Indenture, in the form hereof for the purposes herein provided, as authorized and permitted by Article 15 of the Original Indenture; and

WHEREAS, all conditions and requirements necessary to authorize the execution, acknowledgment and delivery of this Fifteenth Supple-