

WHEREAS, the Original Mortgage was duly recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 152 at page 204, in the Office of the Register of Deeds, Cleveland County, North Carolina, in Mortgage Book 659 at page 176, in the Office of the Register of Deeds, Rowan County, North Carolina, in Mortgage Book 330 at page 213, all on September 3, 1964, and in the Office of the Register of Deeds, Durham County, North Carolina, in Mortgage Book 760 at page 345 on January 28, 1965, and the Original Mortgage will, prior to the recording of this Supplemental Indenture, be duly recorded in the Office of the Register of Deeds, Orange County, North Carolina; and

WHEREAS, the Company executed a First Supplemental Indenture, dated as of August 1, 1965 (hereinafter called the "First Supplemental Indenture"), solely for the purposes of confirming the grant, conveyance, transfer and mortgage contained in the Original Mortgage with respect to, and specifically describing, the property located in Greenville County, South Carolina, acquired by the Company from Nylon Industries, Inc., a Delaware corporation (hereinafter called "NII"), by virtue of the merger of NII into the Company on June 28, 1965; and

WHEREAS, the First Supplemental Indenture was duly recorded in the R.M.C. Office for Greenville County, South Carolina, in Mortgage Book 152 at page 219 on August 19, 1965; and