

tion of any Debentures effected by publication as above provided. Notices of redemption shall state, as the case may be, that the Company has elected to redeem and pay all of the Debentures then outstanding, or Debentures bearing certain specified numbers, on the redemption date therein designated, and price at which said Debentures are to be redeemed, shall require the specified Debentures to be then presented and surrendered for redemption and payment at the place at which same are expressed to be payable, and shall state that from and after the date fixed for such redemption all interest on said Debentures so called for redemption shall cease.

A certified copy of the resolution of the Board of Directors of the Company above provided for shall be full and complete authority to the Trustee for any action taken by the Trustee in pursuance of this Article.

Section 3.03. Notice of redemption of Debentures having been duly published as herein provided, each Debenture designated therein for redemption shall become due and payable on the date designated in such notice, at the redemption price payable on the designated redemption date as provided in Section 3.01, and, upon presentation and surrender thereof in accordance with said notice at the place at which such Debenture is expressed to be payable, such Debentures shall be paid at said redemption price. From and after the redemption date designated in such published notice, interest on each Debenture so designated for redemption shall cease, anything in the Debentures or in this Indenture to the contrary notwithstanding, unless upon the presentation of such Debenture for redemption the Company shall default in the payment of the redemption price thereof, in which case interest at the rate provided for in such Debenture shall continue to be payable on such Debenture so designated for redemption until such Debenture, and interest thereon, shall be paid. However, if the Trustee has utilized all or any part of the guaranty deposit provided for in Section 2.10 of this Indenture, any Debentures or interest coupons so paid shall continue to be outstanding obligations of the Company and shall be transferred by the Trustee to John O. Hunt and subordinated to the payment of any and all Debentures and interest coupons then outstanding, and shall be so endorsed by the Trustee.

Section 3.04. The Company shall, at least five days prior to the date fixed for redemption, pay and/or cause to be paid, to the Trustee, a sum of money sufficient to redeem the Debentures so to be redeemed.

Section 3.05. All Debentures redeemed, as above provided, shall be cancelled by the Trustee and shall forthwith be delivered by the Trustee to the Company for notation of such cancellation on its records, and no Debentures shall be issued hereunder in lieu thereof; PROVIDED, HOWEVER, that if the Trustee shall be required to utilize all or any part of the deposit provided for in Article Second, Section 2.10, such Debentures and coupons shall continue to be outstanding obligations of the Company, as provided in said Article.

#### ARTICLE FOURTH

##### Reports by the Company and the Trustee

Section 4.01. The Company covenants and agrees to file with the Trustee such information, documents and reports with respect to compliance by the Company with the conditions and covenants provided for in this Indenture and in the Debentures issued hereunder as well as with respect to other matters, as reasonably may be required by the Trustee from time to time.