

together in each case with interest accrued thereon to the date of redemption, upon notice sent by United States mail, postage prepaid, not less than thirty nor more than forty days prior to the redemption date, addressed to each person who shall appear on the Bond register of the Obligors to be the registered owner of any Bond which is to be redeemed on the specified redemption date, to his, her or its address as the same appears on such Bond register. In case of a redemption in part, the serial numbers of the Bonds to be redeemed shall be determined by lot by the Trustee, in such manner as the Trustee in its discretion may determine.

To the extent and in the manner provided in the Indenture, modifications or alterations thereof, or of any indenture supplemental thereto, and of the rights and obligations of the Obligors and of the holders of the Bonds, may be made with the consent of the Obligors and with the written consents or approvals of the holders of not less than two-thirds in principal amount of the Bonds then outstanding, provided, however that no such modification or alteration shall (a) impair the obligation of the Obligors to pay the principal and interest on this Bond at the time and place and in the amount or at the rate and in the coin or currency herein prescribed, without the consent of the holder of this Bond, except that the holders of not less than three-fourths in principal amount of the Bonds at the time outstanding may consent on behalf of the holders of all Bonds to the postponement of any interest payment for a period not exceeding three years from its due date, or (b) effect a reduction in the percentage required by the Indenture for a modification or alteration thereof or of any supplemental indenture.

Bonds of any denomination may be exchanged for a like aggregate principal amount of Bonds of any other denomination at the principal office of the Trustee, upon payment of the charges specified in the Indenture, and subject to the provisions thereof.

It is part of the contract herein contained that each registered owner hereof, by acceptance hereof, waives all right of recourse to any personal liability of any promoter, subscriber, incorporator, stockholder, officer or director, as such, past, present or future of the Obligors, or of any predecessor or successor corporation, however arising, for the collection of any indebtedness hereunder; and as part of the con-