

MORTGAGE OF REAL ESTATE

WALKER, EVANS & COGSWELL CO., CHARLESTON, S. C. 14596-9-13-40

STATE OF SOUTH CAROLINA

WHEREAS SOUTHERN ICE COMPANY, a corporation organized and existing under the laws of the State of Delaware (hereinafter sometimes called the "Company") in order to secure an authorized issue of Six Hundred and Ninety-two Thousand, Six Hundred Dollars (\$692,600.00) aggregate principal amount of its First Mortgage and Refunding 8% Bonds, dated as of October 1st, 1933 and due April 1st, 1942 (hereinafter sometimes called the "Bonds") did execute, acknowledge and deliver a certain Indenture of Mortgage unto The South Carolina National Bank of Charleston, Trustee (hereinafter sometimes called the "Trustee") dated as of October 1st, 1933 and recorded as a real estate mortgage and indexed as a Chattel Mortgage as follows:

In the Register of Mesne Conveyance Office for Charleston County, S.C. on May 7th, 1934 in real estate mortgage Book F-38, page 11.

In the Register of Mesne Conveyance Office for Greenville County, S.C. on May 7th, 1934, in real estate mortgage Book 10, page 82,

In the office of the Clerk of Court of Pickens County, S.C. on May 7th, 1934 in real estate mortgage Book UU, page 532,

In the Office of the Clerk of Court of Dorchester County, S.C. on May 7th, 1934 in real estate mortgage Book 27 page 201,

In the Register of Mesne Conveyance Office for Spartanburg County, S.C. on May 7th, 1934, in real estate mortgage Book 171, page 693.

In the Office of the Clerk of Court for Berkeley County, S.C. on May 4th, 1938 in Book E-13, pages 1 to 114, and which on May 7th, 1934 was recorded in the Office of the Clerk of Court of Richland County, S.C. in Book of mortgages G Z page 1, and in Chattel Mortgage Book 176 Page 1, and which was re-recorded as a real estate mortgage and re-indexed as a Chattel Mortgage as follows:

In the Register of Mesne Conveyance Office for Charleston County, S.C. on September 4th, 1940 in Book F 38 page 76

In the Register of Mesne Conveyance Office for Greenville County, S.C. on September 6th, 1940 in Real Estate Mortgage Book 10 at page 82

In the Office of the Clerk of Court for Pickens County, S.C. on September 7th, 1940 in Book 4-E at page 35

In the Office of the Clerk of Court for Dorchester County, S.C. on Oct. 2, 1940 in R. E. Book No. 45 at Page 8.

In the Register of Mesne Conveyance Office for Spartanburg County, S.C. on Sept. 10, 1940, in Real Estate Mortgage Book 219, at page 697, and which on September 21st, 1940 was re-recorded in the Office of the Clerk of Court for Richland County, S.C. in Book of Real Estate Mortgages J. M. at page 2, and in Chattel Mortgage Book 220, at page 287, and

WHEREAS there have heretofore been executed and delivered by the Company and authenticated and delivered by the Trustee Six Hundred and Eighty-nine Thousand, One Hundred Dollars (\$689,100.00) aggregate principal amount of Bonds under said Indenture of Mortgage, of which there are at present outstanding an aggregate principal amount of Five Hundred and Ten Thousand (\$510,000.00) Dollars; and

WHEREAS it has been represented to the Trustee that the Company by resolution of its Board of Directors has heretofore exercised the option provided under said Indenture of Mortgage to redeem and pay all of the Bonds outstanding under said Indenture of Mortgage, as permitted by the provisions thereof; and

WHEREAS the Company has delivered to the Trustee proof satisfactory to the Trustee that notice of redemption on October 1, 1941 of all of the Bonds outstanding under said Indenture of Mortgage has been given as provided in said Indenture of Mortgage; and

WHEREAS the Company has duly provided for the payment and redemption of all of the Bonds outstanding under said Indenture of Mortgage by depositing with the Trustee the entire amount of the redemption price thereof, including cash for interest payable in cash and Scrip for interest, payable in Scrip, and by surrendering to the Trustee for cancellation all Bonds and coupons thereto appertaining for which payment has not been so provided; and

WHEREAS the Company has requested the Trustee to cancel and discharge the said Indenture of Mortgage and to execute and deliver to the Company an instrument acknowledging satisfaction of said Indenture of Mortgage.

NOW, THEREFORE, The South Carolina National Bank of Charleston, as Trustee under the said Indenture of Mortgage, dated as of October 1, 1933, pursuant to and in the exercise of the authority therein contained and conferred upon it and of all other authority vested in it, and for and in consideration of the premises and of the sum of Five Dollars (\$5.00) cash in hand to it paid at and before the execution of these Presents, the receipt of which is hereby acknowledged, hereby acknowledges satisfaction of the said Indenture of Mortgage and has revised, granted, bargained, sold, released, conveyed, assigned, transferred, set over and