

under, or shall make arrangements satisfactory to the Trustees for such payment and discharge, then and in that case all property, rights and interests hereby conveyed or assigned or pledged shall revert to the Company, and the estate, right, title and interest of the Trustees and the holders of the Bonds therein shall thereupon cease, terminate and become void; and the Trustees, in such case, on demand of the Company and at its cost and expense, shall execute and deliver to the Company a proper instrument or proper instruments acknowledging the satisfaction and termination of this Indenture, and shall convey, assign and transfer, or cause to be conveyed, assigned or transferred, and shall deliver or cause to be delivered, to the Company, all property, including money, then held by the Trustees, other than moneys deposited with the Trustees for the payment of the principal of and premium, if any, or interest on any Bonds.

SECTION 11.02. *Trustees' Retention of Moneys Deposited for Payment of Bonds.* Payment of the Bonds being so duly provided for, the Company shall not be required to pay interest in respect of any period after the due date thereof to any holder of Bonds, and any moneys deposited for the payment of principal or interest or for redemption under the Sinking Funds, or otherwise, remaining unclaimed in the possession of the Trustees for 6 years after the date of the maturity of the Bonds or the date fixed for the redemption of the Bonds, as the case may be, shall be repaid to the Company upon its request and holders of such Bonds shall thereafter be entitled to look only to the Company for payment thereof.

ARTICLE TWELVE.

MISCELLANEOUS PROVISIONS.

SECTION 12.01. *Indenture for Benefit of Parties Hereto.* Nothing in this Indenture, expressed or implied, is intended or shall be construed to confer upon, or to give to, any Person, other than the parties hereto, and the holders of the Bonds, any right, remedy or claim under or by reason of this Indenture or any covenant, condition or stipulation hereof; and the covenants, stipulations and agreements in this Indenture contained are and shall be for the sole and exclusive benefit of the parties hereto, their successors and assigns, and the holders of the Bonds.