

exceed \$250,000 in the aggregate in any calendar year, and (ii) in the case of any release not authorized by clause (i) above, the Trustees shall release such property from the lien of this Indenture only upon the written waiver or consent of the holders of not less than 66 $\frac{2}{3}$ % in aggregate principal amount of the Bonds at the time outstanding, and, as a further condition to the release in each such case, the receipt by the Trustees of the cash included in such consideration, the purchase money obligations included therein together with appropriate instruments of assignment and, to the extent tangible property shall have been included in such consideration and is not being subjected to the lien of this Indenture, cash in an amount equal to the fair value thereof.

All moneys received by the Trustees pursuant to this Section shall be held and disposed of as provided in Section 7.05. All purchase money obligations deposited with the Trustees pursuant to this Section shall be held by the Trustees as a part of the Trust Estate and the Trustees shall collect all moneys paid on the principal thereof and the Trustees shall hold and dispose of the same as provided in Section 7.05. The Company shall be entitled, upon Request, to receive the interest on such purchase money obligations so long as no Event of Default has occurred and is continuing to the knowledge of the Trustees. Any such purchase money obligations and/or the purchase money mortgage securing such obligations may be released from the lien of this Indenture by payment by the Company to the Trustees of an amount in cash equal to the unpaid principal amount of such purchase money obligations.

SECTION 7.05. *Disposition by Trustees of Proceeds.* All moneys received by the Trustees pursuant to Sections 6.03, 6.08, 7.02, 7.03 and 7.04 or for which other provision is not made elsewhere in this Indenture (other than any interest on purchase money obligations payable to the Company pursuant to the second paragraph of Section 7.04) shall from time to time (but not later than two years after the receipt thereof by the Trustees), if no Event of Default has occurred and is continuing to the knowledge of the Trustees, be paid to the Company in an amount not in excess of the amount specified in the Request then being filed pursuant to this Section, upon receipt by the Trustees of:

- (a) If the amount specified in such Request and in all Requests theretofore filed by the Company pursuant to this Section