

payments as lessee, sub-lessee or assignee of the tenant's rights under the Indenture of Lease dated as of March 1, 1968 between The Industrial Development Board of the City of Cleveland (Tennessee), Lessor, and The Duplan Corporation, Lessee, in accordance with the provisions thereof in effect on October 1, 1971;

G. *Sale and Lease-back.* Enter into any arrangement with any bank, insurance company or other lender or investor or to which such lender or investor is a party providing for the leasing by the Company or any Subsidiary of real property which has been or is to be sold or transferred by the Company or any Subsidiary to such lender or investor or to any Person to whom funds have been or are to be advanced by such lender or investor on the security of such property or rental obligations of the Company or any Subsidiary;

H. *Sale or Discount of Receivables.* Discount or sell with recourse, or sell for less than the face value thereof, any of its notes or accounts receivable;

I. *Certain Contracts.* Enter into or be a party to

(i) any contract providing for the making of loans, advances or capital contributions to any Person other than a Subsidiary (except where the obligation is limited to a fixed maximum amount which is within the limitations of clause (viii) of Division C of Section 5.10), or for the purchase of any property from any Person, in each case in order to enable such Person to maintain working capital, net worth or any other balance sheet condition or to pay debts, dividends or expenses, or

(ii) any contract for the purchase of materials, supplies or other property or services if such contract (or any related document) requires that payment for such materials, supplies or other property or services shall be made regardless of whether or not delivery of such materials, supplies or other property or services is ever made or tendered, or

(iii) any contract to rent or lease (as lessee) any real or personal property if such contract (or any related document) provides that the obligation to make payments thereunder is absolute and unconditional under conditions not customarily found in commercial leases then in general use or requires