

*Supplemental Indenture:*

The terms "supplemental indenture" or "indenture supplemental hereto" shall mean any indenture hereafter duly authorized and entered into in accordance with the provisions of this Indenture.

*Supply Agreement:*

The term "Supply Agreement" shall mean an agreement, executed and delivered by Celanese and the Company, in substantially the form attached as Exhibit G to the 1984 Purchase Agreements; as originally executed or as the same may be supplemented, modified or amended.

*Trustees:*

The term "Trustees" shall mean, collectively, Bankers Trust Company, as Trustee, and J. C. Kennedy, as Individual Trustee (and any Co-Trustee or Separate Trustee appointed as provided in Section 9.14), and their respective successors in the trusts hereunder at the time acting hereunder. References in the Indenture to the "Trustees" shall mean any one or more or all of the Trustees hereunder at the time acting hereunder.

*Trust Estate:*

See definition of "Mortgaged Property".

## ARTICLE TWO.

DESIGNATION, FORM, LIMITATION, AUTHENTICATION, PAYMENT,  
EXECUTION AND REGISTRATION OF BONDS, ETC.

SECTION 2.01. *General Provisions.* The Bonds shall be issued in three series, the first series to be designated as the "5¼% First Mortgage and Collateral Trust Bonds due June 1, 1978", the second series to be designated as the "5% First Mortgage and Collateral Trust Bonds due August 1, 1984" and the third series to be designated as the "9.10% First Mortgage and Collateral Trust Bonds due December 15, 1987", and shall be substantially in the respective forms hereinbefore recited. The Bonds shall be printed on steel engraved borders and shall