

*Pledged Contracts:*

The term "Pledged Contracts" shall mean the contracts and agreements described in Granting Clause V of this Indenture, together with any other contracts and agreements required to be or which may be assigned to the Trustee or Trustees hereunder.

*Pledged Securities:*

The term "Pledged Securities" shall mean any securities hereafter deposited or required to be deposited and pledged with the Trustees hereunder.

*Polyester Plants:*

The term "Polyester Plants" shall mean the lands owned by the Company in the Counties of Cleveland and Rowan in the State of North Carolina and more particularly described in Article Thirteen, and the buildings and improvements thereon and related facilities, whether now or hereafter owned, constructed or acquired by the Company, for the production of polyester fibers.

*Products Agreement:*

The term "Products Agreement" shall mean an agreement, executed and delivered by Celanese and the Company, in substantially the form attached as Exhibit C to the 1984 Purchase Agreements; as originally executed, or as the same may be supplemented, modified or amended.

*Property Additions:*

The term "Property Additions" shall mean any and all properties and interest therein in the States of North Carolina and/or South Carolina which were not included in the Polyester Plants or in the Nylon 66 Plant on March 23, 1967 (i) which are owned by the Company and subject to the lien of this Indenture, and (ii) the cost of which is properly chargeable, in accordance with generally accepted accounting principles, to the property and plant accounts of the Company.

*Purchase Agreements:*

The term "Purchase Agreements" shall mean, collectively (i) the Agreement dated September 3, 1964 between the Company and The