

(v) cause any action at law or suit in equity or other proceeding to be instituted and prosecuted to collect or enforce any obligations included in the Pledged Securities or to foreclose or enforce any mortgage, agreement or other instrument by or under which such obligations are secured or issued; and/or

(vi) exercise any and all other rights and powers conferred upon them by this Indenture or the Bonds, or hereafter existing at law or in equity or by statute.

SECTION 8.02. *Payment of Defaulted Amounts on Demand of Trustees.* In case any Event of Default specified in subdivisions (a), (b) or (c) of Section 8.01 shall occur and be continuing, then, upon written demand of the Trustees, the Company will pay to the Trustees the whole amount which then shall have become due and payable on the Bonds, or under this Indenture, and with interest at the rate of 6% per annum upon all overdue principal, and in addition thereto such further amounts as shall be sufficient to cover the cost and expense of collection, including reasonable compensation to the Trustees, their agents, attorneys and counsel, and any expenses or liabilities incurred by the Trustees hereunder.

SECTION 8.03. *Waiver of Service of Process.* The Company covenants that, during the continuance of any Event of Default, it will waive the issuance and service of process, and enter its voluntary appearance in any action, suit or other legal proceeding by the Trustees to recover judgment for principal or interest on the Bonds, or in aid of the enforcement thereof, or of this Indenture or the Assignment, and will consent to the entry of judgment for such principal and interest, and for such other relief as the Trustees may be entitled to hereunder and/or thereunder.

The Company will not at any time insist upon, or plead, or take any benefit or advantage of any stay or extension law, nor claim, take or insist upon any benefit or advantage of any law providing for the valuation or appraisalment of the Trust Estate, or any part thereof, prior to any sale or sales thereof; and expressly waives and releases all right to have the properties comprised in the Trust Estate marshalled upon any foreclosure or sale thereof, and any right which it may have to redeem the property so sold or any part thereof; and covenants not to hinder, delay or impede the execution of any power herein granted to the Trustees.