

cause the direction of the management and business of such corporation whether through the ownership of voting securities, by contract or otherwise.

*Assignment:*

The term "Assignment" shall mean an agreement, executed and delivered by the Company and the Trustee, in substantially the form attached as Exhibit D to the 1984 Purchase Agreements.

*Board of Directors:*

The term "Board of Directors" shall mean the Board of Directors of the Company or the Executive Committee of such Board of Directors.

*Bondholders:*

The terms "Bondholders" or "holders of the Bonds" or "holders" shall mean the registered owners of any Bonds.

*Bonds:*

The terms "Bond" or "Bonds" shall mean any Bond or all the Bonds, as the case may be, authenticated and delivered under this Indenture.

The term "outstanding", when used with reference to Bonds, shall mean as of any particular time all Bonds theretofore authenticated and delivered under this Indenture, except:

(a) Bonds cancelled at or prior to the particular time;

(b) Bonds or portions of Bonds for the payment or redemption of which cash sufficient to provide for such payment or redemption shall have theretofore been deposited with the Trustee in trust (whether upon or prior to the maturity or the redemption date of such Bonds), provided that if such Bonds or portions of Bonds are to be redeemed prior to the maturity thereof, notice of such redemption shall have been given as in Article Three provided or provision satisfactory to the Trustee shall have been made for the giving of such notice; and

(c) Bonds in lieu of and in substitution for which other Bonds shall have been authenticated and delivered pursuant to Section 2.10.