

WHEREAS, under date of June 30, 1952, the Company has made its Second Supplemental Indenture to the Mortgage providing for the issuance of General Mortgage 4¼ % Bonds, Series B, due June 30, 1972 (hereinafter sometimes called "Second Supplemental Indenture"), and reciting the applicable terms of the optional redemption and sinking fund provisions and prices therefor, and providing in other respects; and

WHEREAS, under date of July 1, 1952, the Company has made its Third Supplemental Indenture to the Mortgage providing for the issuance of General Mortgage 4¼ % Bonds, Series C, due July 1, 1972 (hereinafter sometimes called "Third Supplemental Indenture") and reciting the applicable terms of the optional redemption and sinking fund provisions and prices therefor, and providing in other respects; and

WHEREAS, under date of August 1, 1952, the Company has made its Fourth Supplemental Indenture to the Mortgage creating, in an indefinite amount, General Mortgage 3½ % Bonds, Series X, due August 1, 2002, with nominal terms to be issued under the General Mortgage (intended solely to provide means of taking into the Company's Treasury Bonds it may be properly entitled to have authenticated and delivered to it by the Corporate Trustee), which Fourth Supplemental Indenture was amended by Modification Indenture dated September 16, 1957, whereby the rate of interest on said General Mortgage Series X Bonds was increased from 3½ % to 5% per annum; and

WHEREAS, under date of March 1, 1955, the Company has made its Fifth Supplemental Indenture to the Mortgage providing for the issuance of General Mortgage 3⅞ % Bonds, Series D, due March 1, 1980 (hereinafter sometimes called "Fifth Supplemental Indenture") and reciting the applicable terms of the optional redemption and sinking fund provisions and prices therefor, and providing in other respects; and

WHEREAS, effective August 6, 1962, Roger L. Main was appointed Successor Individual Trustee under and pursuant to the provisions of the General Mortgage to succeed the said William M. Howell who resigned; and

WHEREAS, by Section 2.04 of Article Two of the Mortgage it is provided, among other things, that bonds may be reserved for issuance thereunder for the purchase, payment, refunding, retirement of, or in exchange for, before, at or after maturity of the bonded debt of any corporation which shall be consolidated with or merged into the Company after the date of the