

and which thereafter shall form a part hereof, for one or more of the following purposes:

(a) To convey, transfer and assign to the Trustees and to subject to the lien of this Indenture, with the same force and effect as though included in the granting clauses hereof, additional property then owned by the Company.

(b) To evidence the succession of another corporation to the Company or successive successions and assumptions by a successor corporation of the covenants and obligations of the Company under this Indenture.

(c) To add to the covenants of the Company such further covenants as its Board of Directors and the Corporate Trustee shall consider to be appropriate for the protection of the mortgaged property and of the holders of Bonds issued or issuable under this Indenture, and to make the occurrence and continuance of a default in any of such additional covenants an event of default permitting the enforcement of all or any of the several remedies provided in this Indenture as herein set forth, upon such terms as may be set forth in such supplemental indenture.

(d) To establish the terms, provisions and conditions of a particular series of Bonds, including any redemption, sinking fund or conversion provisions, as determined by the Board of Directors of the Company and within the limitations herein expressed.

(e) To provide additional or other restrictions and limitations upon the issue of Bonds, or additional covenants and undertakings of the Company with respect thereto.

(f) To construe this Indenture, to remove any ambiguity herein, to cure, correct or supplement any defective or inconsistent provision contained herein and to serve any other purpose not inconsistent with the terms of this Indenture, the provisions hereof to apply also to any supplemental indenture.

(g) To evidence any action taken at any meeting of the bondholders.