

SECTION 1.06. Pending the preparation of the definitive Bonds to be issued hereunder, the Company may execute and the Corporate Trustee upon the written request of the Company shall authenticate and deliver in lieu of such definitive Bonds, and subject to the same provisions and limitations, temporary Bonds in any authorized denomination substantially of the tenor of the definitive Bonds in lieu of which they are to be issued, with or without coupons, and with appropriate omissions, insertions and variations as may be required. Such temporary Bonds shall be exchangeable, without expense to the holder, for the definitive Bonds in lieu of which they are issued, and upon surrender and cancellation of such temporary Bonds, the Company shall execute and the Corporate Trustee upon the written request of the Company shall authenticate and deliver in exchange therefor definitive Bonds for the same aggregate principal amount. Until so exchanged, the temporary Bonds in all respects shall be entitled to the same lien and security of this Indenture as the definitive Bonds issued and authenticated hereunder.

## **ARTICLE TWO.**

### **Issue of Bonds.**

SECTION 2.01. The aggregate principal amount of Bonds which at any one time may be outstanding under this Indenture (including Bonds held in the treasury of the Company) is limited to Two Hundred Million Dollars (\$200,000,000), except for Bonds issued in lieu of lost, stolen or destroyed Bonds, which limit may be increased from time to time by due action of the stockholders without reference to the holders of any Bonds then outstanding under this Indenture.

Whenever requesting the authentication of any Bonds under this Indenture, other than Bonds to be issued under the provisions of Section 1.03, 1.05, 1.06, 3.01 or 10.09 hereof, the Company, besides complying with the other requirements of this Indenture, shall cause to be delivered to the Corporate Trustee: