

pany, lessees and (ii) a lease dated May 7, 1881 by Georgia Railroad and Banking Company to William M. Wadley, a one-half interest in which was assigned to the Company under date of August 9, 1899, and (iii) any and all other leases, leasehold rights, joint facility and track-age contracts, rights and privileges and amendments, renewals and extensions thereof, for use upon or in connection with or belonging or appertaining to any lines of railroad, subject to the lien of this Indenture, or relating to the ownership, use or operation of any terminals or union or other stations situated along, or at the terminus of any line or railroad subject to the lien of this Indenture.

VIII. Any and all telegraph, telephone or other communication lines owned by the Company; and the right to the use of any and all telegraph, telephone or other communication lines along the lines of railroad subject to the lien of this Indenture, in the same manner and to the same extent as they are or hereafter may be used or subject to use by the Company.

IX. Any and all bonds of the Company issued under and secured by (i) the First Consolidated Mortgage or (ii) the General Unified Mortgage, and any and all other bonds or obligations which are secured by lien prior to the lien of this Indenture on any property owned or hereafter acquired by the Company; but only when and as and to the extent that securities of the foregoing several classes are from time to time pledged and delivered to the Corporate Trustee hereunder (such securities pledged hereunder being hereinafter sometimes referred to as the "pledged prior debt bonds").

X. All the rents, issues, tolls, profits and other income from the premises and property herein or hereafter mortgaged and conveyed, or assigned, or intended so to be, accruing after an event of default specified in Section 7.02 hereof.

XI. Any and all property, of the kinds, sorts, classifications, characters and descriptions mentioned or described in the foregoing paragraphs numbered I to VIII of this Indenture which hereafter may be constructed or acquired by the Company or of which it may become seized or possessed, except as otherwise in this Indenture provided.