

Other Agreements**By Southern Railway Company With**

(1). Atlantic Coast Line Railroad Company, The Chesapeake and Ohio Railway Company, Norfolk and Western Railway Company, Norfolk Southern Railway Company, Seaboard Air Line Railroad Company and Southern Railway Company, or their predecessors, dated July 7, 1897 (as supplemented from time to time), concerning construction and use of a belt line railroad from Pinners Point, Va., to a connection with the Norfolk and Western Railway Company at Berkley, Va.

(2). Fruit Growers Express, Inc., and others, dated January 13, 1920, and agreement of guaranty of contract of Fruit Growers Express Company, dated April 24, 1920, concerning operation of refrigerator cars partly over lines of Southern Railway Company, and others.

(3). The Pullman Company and Southern Railway Company, dated March 23, 1949, as supplemented, concerning furnishing by The Pullman Company to Southern Railway Company of sleeping car service.

(4). Western Union Telegraph Company and Southern Railway Company, and others, dated September 12, 1951, concerning maintenance of wires and cables of Southern Railway Company, and system lines, on poles of the Telegraph Company.

PART III—SHARES OF CAPITAL STOCK

<u>Name of Company</u>	Shares Pledged by Southern Railway Company	Aggregate Par Value (\$100 Par)
The Atlanta and Charlotte Air Line Railway Company—Common	16,793	\$1,661,200
Georgia Southern and Florida Railway Company —Common.....	18,825	1,882,500
—Second Preferred.....	5,587	558,700
Southern Railway-Carolina Division —Common.....	41,762	4,176,200