

FIRST: All right, title and interest of the New Company on the date hereof in the lines of railroad below described:

[Here describe such lines of railroad of the New Company as the New Company and the then existing Companies agree shall become subject to the Joint Mortgage.]

SECOND: All right, title and interest of the New Company on the date hereof in, to, or under all the leases and agreements as amended, modified or renewed from time to time granting the right to use lines of railroad or appurtenant facilities owned by others below described:

[Here describe such leases and agreements in which the New Company has any right, title and interest as the New Company and the then existing Companies agree shall become subject to the Joint Mortgage.]

THIRD: All rights of way, lands, fixtures, structures, improvements, tenements and hereditaments of whatever kind or description and wherever situated now or hereafter owned by the New Company and appurtenant to the New Company's lines of railroad at any time subject to the lien of the Indenture, including any and all main, branch, spur, industrial, switch, connecting, storage, yard or terminal tracks, rights of way, easements, estates, superstructures, roadbeds, bridges, trestles, culverts, viaducts, buildings, depots, stations, stockyards, warehouses, elevators, carhouses, engine houses, freight houses, machine shops and other shops, turntables, fuel stations, signals, interlocking plants, fences, docks, structures and fixtures, and all other things of whatsoever kind now or hereafter owned by the New Company and in any wise appurtenant to any of the lines of railroad of the New Company at any time subject to the lien of the Indenture.

FOURTH: All telegraph, telephone, wireless, or other communication facilities, now or hereafter owned by the