

received by the Company for the portion or portions of the Trust Estate so to be released or upon the making of arrangements satisfactory to the Trustee for the subsequent receipt by it of such consideration.

§ 6.11. All Deposited Cash shall be received and held by the Trustee and, except as herein elsewhere otherwise expressly provided, if the Companies are not In Default shall upon Request

(1) except for Deposited Cash received pursuant to § 3.05, be paid by the Trustee to the Company specified in such Request to reimburse such Company for Bondable Expenditures not theretofore Bonded made within 36 months preceding the date of such Request, provided, however, that any Deposited Cash received by the Trustee pursuant to § 5.13 shall be paid only to reimburse a Company for such Expenditures made after the date of the loss in respect of which the Deposited Cash was paid to the Trustee; or

(2) be paid to the Company specified in such Request in lieu of Bonds, in a principal amount equal to the amount of the Deposited Cash so paid, to the authentication and delivery of which at the time the Companies are entitled under §§ 3.02, 3.03 or 3.04; or

(3) (a) be paid into any sinking, purchase or analogous fund under this Indenture or any Prior Lien Indenture for the retirement of any Refundable Bonds (other than Pledged Subsidiary Bonds) in amounts not exceeding the mandatory or optional payments required or permitted to be made into such fund or in excess of such amounts if the terms of such fund so permit or (b) be applied by the Trustee or paid over to the trustee under any Prior Lien Indenture for application by such